



Armstrong Watson chooses Repstor's complete suite of Microsoft 365-based ECM, Teams & client collaboration capabilities as continued lockdown prompts new ways of working

The Repstor for Accounting™ suite is already live after a rapid, pandemic-prompted rollout, giving users access to powerful capabilities for managing Teams, mobile email and documents, and external collaboration via the tools they already use every day

Armstrong Watson, a top-30 UK business advisory and accounting firm serving the north of England and Scotland, has selected and gone live with Repstor for Accounting™, after Covid-19 lockdowns intensified demand for Teams-based collaboration and secure remote access to client records.

Armstrong Watson, which employs 440 people across 16 offices from the M62 to Glasgow and on both sides of the Pennines, provides services spanning accountancy, cloud accounting, audit, tax, payroll, corporate finance, financial planning, forensic accounting, corporate restructuring and insolvency.

During the pandemic, its clients have needed more tailored support which Armstrong Watson partners and teams have had to provide remotely. When the first pandemic lockdown struck in March 2020, demand for video calls and collaboration via Teams went through the roof.

This caused Armstrong Watson to bring forward plans to migrate to Office 365, a decision which introduced some challenges with the firm's existing document management system.

"Accessing some of the new functionality, including co-authoring support, would have meant a significant integration burden," explains Toby Woodhead, the firm's Head of Technology.

The Microsoft 365-based Repstor for Accounting™ suite, which includes powerful capabilities for managing Teams, mobile email and document management, as well as third-party collaboration, provides a wealth of rich functionality directly from within familiar Microsoft applications.

"From day one, Repstor has enabled our people to access client records, documents, audit trails and calculations from anywhere, so we've been able to keep providing a continuous service to our clients," Toby says. "What's more, due to the pandemic, I didn't have to convince users of the switch. Never before have I witnessed such a desire in a firm to adopt new technology."

A strategic technology advisor recommended Repstor as a means to enable comprehensive remote working, with full compliance controls over email, document filing and Teams use. "I googled Repstor, made contact the same day and within a week we were talking commercials," Toby says.

"We did a quick review of other potential solutions, but Repstor offered us everything we needed – including a strategic step change in our ability to do business, which DMS vendors couldn't match. Crucially too, Repstor

was harnessing our investment in Microsoft 365 and SharePoint," he adds.

Following a rapid and comprehensive proof of concept, Repstor introduced partner Transform Data to help with data migration from the old document management system to SharePoint, the firm's new default content store.

Ultimately, Repstor for Accounting will serve as a complete client engagement management system. Already, the ability to work seamlessly from home means Armstrong Watson's professionals can engage with the MDs of busy companies on their personal accounting at 8am, before they themselves start work. "This opens up new business opportunities," Toby notes.

"I can honestly say we're seeing seismic ramifications from our decision to transform the way we work," he enthuses. "When I wrote my board report for the last year I described this as the biggest step for Technology in the firm for 10 years, since we moved our servers into a data centre."

"For users, everything is just seamless: it just works and is there for them in Outlook. They can take advantage of important capabilities like co-authoring, too. Another Repstor benefit is the ability to work on- and offline, so if someone is in a rural area where broadband is weak they can download a document, continue working on it, and then re-synchronise it later when they're back online.

"From an IT perspective, we're leaps and bounds ahead with our ambitions for Teams, which will soon become a central hub that we'll all work from," Toby continues. "After that we'll add client access to a SharePoint portal, for secure external collaboration. The sky is the limit for users then: we'll be able to use all of the exciting new technology Microsoft is giving us, and have more of a 'project teams' focus, giving our people a chance to get deeper into our client engagements."

Armstrong Watson also plans to make use of advanced Microsoft 365 features such as PowerAutomate for automating document approval workflows in SharePoint, and the systemised production of documents from blocks of data, which will enable substantial cost savings and productivity gains.

"Last but not least, standardising on Microsoft 365 and Repstor will make it easy to add all sorts of other products – such as an electronic document signing tool – because so many of these naturally integrate with Microsoft 365, as Repstor does. This will massively reduce the cost of integration."

About Repstor

Repstor is the Microsoft 365-based Information Management company. We specialize in optimizing Microsoft 365 and Microsoft Teams productivity and information control for law firms, accountancy practices and in-house legal teams.



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